

**Tax Information 2014 Distribution**

**First Trust AlphaDEX™ Canadian Dividend Plus ETF (TSX: FDY)  
CUSIP 33737R101 (Common Class)**

Unitholders will receive a T3 Supplementary slip directly from their broker or intermediary, not from the Transfer Agent, CDS or FT Portfolios Canada Co.

The following schedule outlines the allocation of the 2014 cash distribution, based on record date, for each unit of **FDY**:

| Record Date | Payment Date | Total Distribution | Allocation   |                          |                |                  |              |                   |
|-------------|--------------|--------------------|--------------|--------------------------|----------------|------------------|--------------|-------------------|
|             |              |                    | Capital Gain | Eligible Dividend Income | Foreign Income | Foreign Tax Paid | Other Income | Return of Capital |
| 1/31/14     | 2/7/14       | 0.0643             | -            | 0.0501                   | -              | -                | -            | 0.0142            |
| 2/28/14     | 3/7/14       | 0.0643             | -            | 0.0501                   | -              | -                | -            | 0.0142            |
| 3/31/14     | 4/7/14       | 0.0643             | -            | 0.0501                   | -              | -                | -            | 0.0142            |
| 4/30/14     | 5/7/14       | 0.0679             | -            | 0.0529                   | -              | -                | -            | 0.0150            |
| 5/30/14     | 6/6/14       | 0.0680             | -            | 0.0530                   | -              | -                | -            | 0.0150            |
| 6/30/14     | 7/8/14       | 0.0637             | -            | 0.0496                   | -              | -                | -            | 0.0141            |
| 7/31/14     | 8/8/14       | 0.0615             | -            | 0.0479                   | -              | -                | -            | 0.0136            |
| 8/29/14     | 9/8/14       | 0.0615             | -            | 0.0479                   | -              | -                | -            | 0.0136            |
| 9/30/14     | 10/7/14      | 0.0740             | -            | 0.0576                   | -              | -                | -            | 0.0164            |
| 10/31/14    | 11/7/14      | 0.0700             | -            | 0.0545                   | -              | -                | -            | 0.0155            |
| 11/28/14    | 12/5/14      | 0.0690             | -            | 0.0537                   | -              | -                | -            | 0.0153            |
| 12/31/14    | 1/12/15      | 0.0583             | -            | 0.0454                   | -              | -                | -            | 0.0129            |
|             | <b>TOTAL</b> | <b>0.7868</b>      | -            | <b>0.6128</b>            | -              | -                | -            | <b>0.1740</b>     |

The return of capital component of the distribution is a non taxable amount and will reduce the Adjusted Cost Base of the Units.

Please consult your tax advisor for more information on your particular tax situation.

For further information, please contact our Inside Wholesalers at 416-865-8065 or 1-877-622-5552, or e-mail us at [info@firsttrust.ca](mailto:info@firsttrust.ca), or visit our website: [www.firsttrust.ca](http://www.firsttrust.ca)